



HY2022 RESULTS PRESENTATION

31 August 2022



FINANCIAL RESULTS

A\$477.1M ↓16%

Revenue

A\$(14.0M) ↓150%

Underlying EBITA¹
-2.9% Margin

A\$(12.0M) ↓148%

Underlying NPATA¹
-2.5% Margin

(71.81) CPS

Adjusted Basic
Loss Per Share²

(6.7)% ↓145%

Return on Equity³

511 CPS ↓5%

NAV Per Share⁴

A\$120.4M

Cash⁵
A\$72.5 Net cash

A\$640M

Backlog⁶

A\$635M

P1 Pipeline⁷
A\$5.8B Total Pipeline

1. Non-IFRS measures. A reconciliation is disclosed in the Appendix of this presentation.

2. Earnings adjusted for revaluation of UPRs on issue. Unadjusted basic loss per share = 36.42 CPS (unadjusted earnings per share of 22.88 CPS for the corresponding prior period)

3. Determined as Underlying NPATA / Total equity.

4. Excluding Share Scheme Settlement Shares, treated as treasury shares. No adjustment in respect of the UPRs.

5. Net cash is determined by adjusting cash for interest-bearing borrowings.

6. Includes secured contracts or signed purchase orders.

7. Near-term, high likelihood - in tender, tender submitted or being negotiated.

H12022 KEY POINTS

→ **On track** to complete G&S business sale

→ Two major pre-IPO related disputes **resolved**

→ Results significantly impacted by ongoing efforts to commercially resolve claims associated with finalised residual fixed-price construction contracts

→ Core business in EMEA and AMER continue to **perform**

→ Phase 1 of the Operating Model Review **complete**

→ Australian Takeovers Panel matters now **concluded**

→ North and South American **growth** continues

→ **A\$278M** of new contract work, **major renewals** expected in H2FY2022, continue to **win work** with new clients

→ Phase 2 at Kamoakakula complete, Phase 3 work **awarded**

→ Emerging labour market challenges – skilled labour availability; cost pressures

SAFETY AND WELLBEING

Safety performance indicators¹:

TRIFR:
0.66 (0.777 FY2021)

LTIFR:
0.22 (0.173 FY2021)



Projects:

4.8M

hours



Operations:

3.4M

hours



Man-hours:

8.2M

and more than **40** active project and operations sites



Delivered for customers in:

15

countries across **5** continents



¹ Total recordable injury frequency rate based on 200,000 man hours

TALENT AND DEVELOPMENT

Succession, career and development plans implemented

→ **29** graduates joined
13 promoted

→ **225** training courses completed by staff

→ **179** leaders enrolled in leadership development courses

→ Over **10,000 eLearning courses** were undertaken

DIVERSITY AND INCLUSION

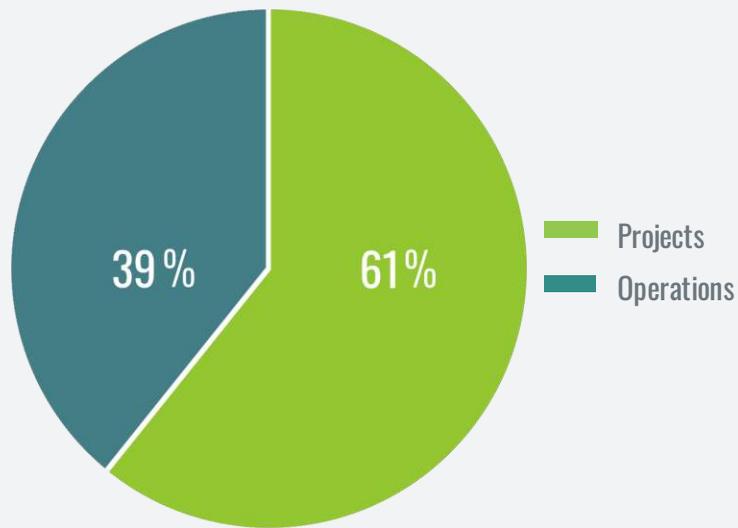
→ Provided **increased opportunity for women**, 23% of new hires filled by women

→ **Maintained** B-BBEE rating in South Africa, better aligned to Mining Charter 3 and **making progress** on Employment Equity

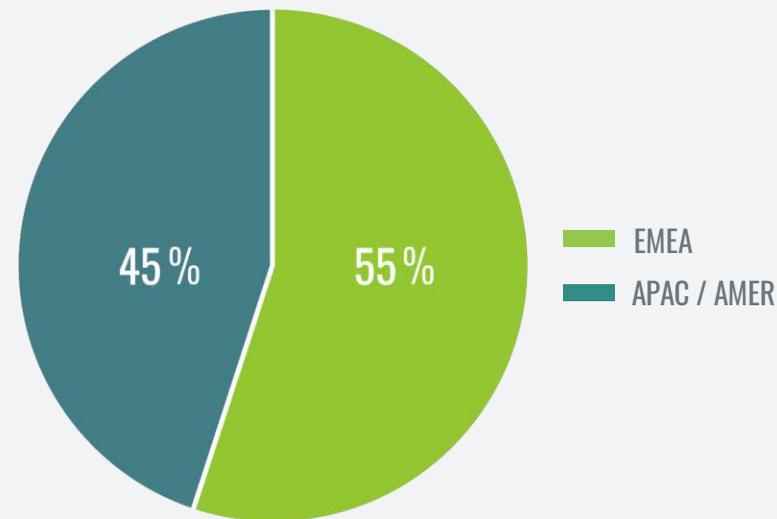
→ E-Learning courses **raising awareness**

GROUP REVENUE

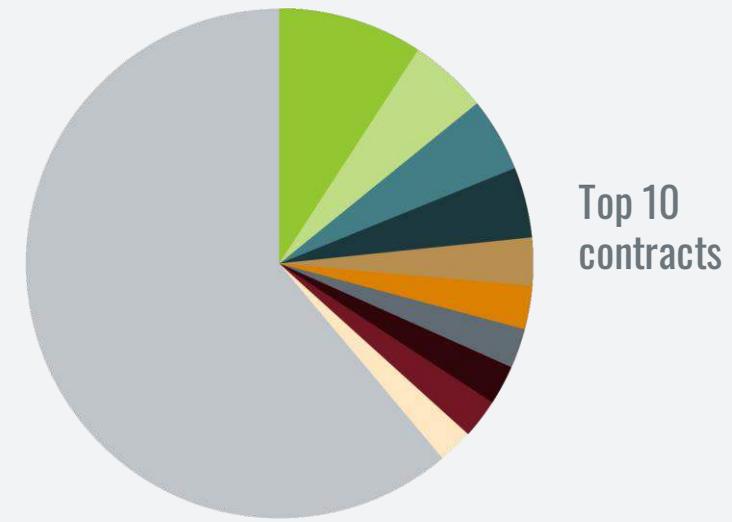
Breakdown of H12022 revenue by service offering



Breakdown of H12022 revenue by segment



H12022 new work secured – contract value at award



→ Operations revenue in APAC/AMER reduced due to cessation of the US Energy Operations business in early January 2022, scaling down of G&S business activity, and financial outcomes of resolving legacy fixed-price construction contracts.

→ Top 10 contracts contribute less than 40% of total revenue.

→ Largest project and operation contracts account for 9.3% and 4.8% of total revenue respectively.

A\$278M IN NEW CONTRACTS

New contracts include:

→
Kamoa:
Ongoing works
(EPCM)

→
Arcelor Mittal:
Liberia (CM)

→
Antamina:
W1 Mineral Owners
Engineer Support

→
Ivanhoe:
Platreef Phase 1
Plant and Instructure
(EPCM)

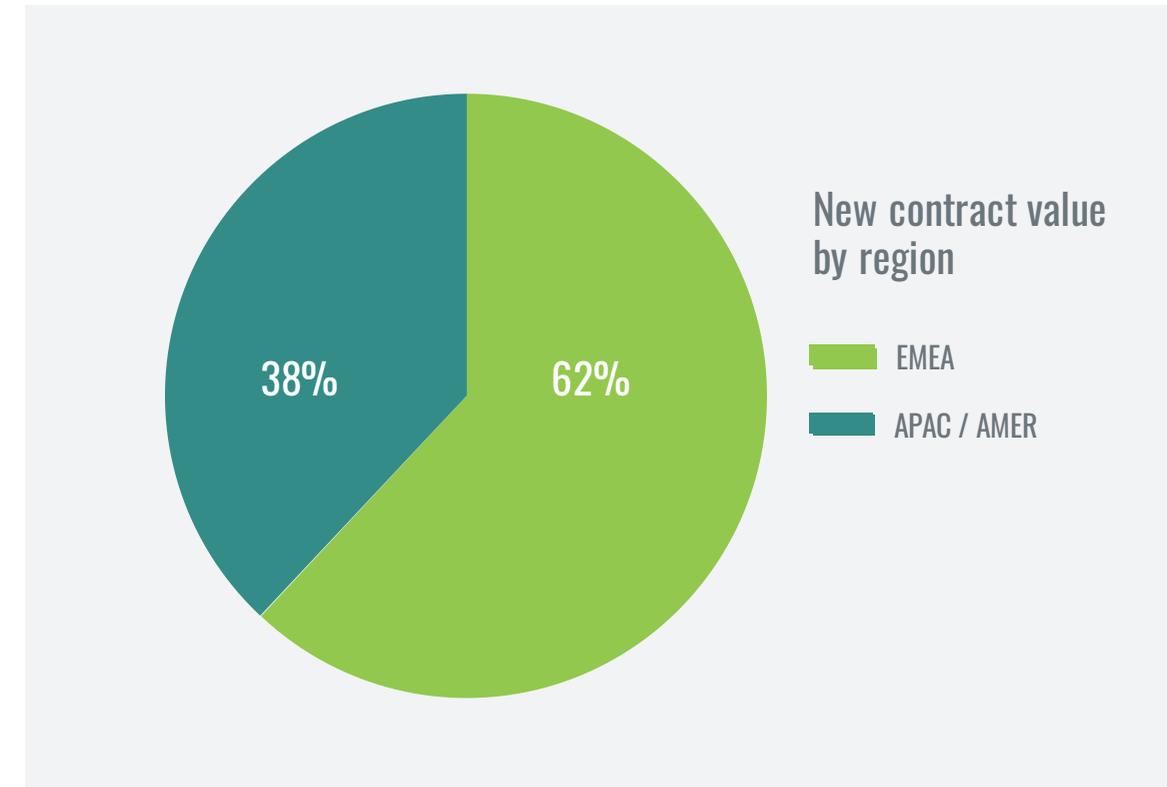
→
Pilgangoora:
Crushing and ore
sorting detailed
design

→
Northam Plats:
Zondereinde
Western Extension
Mining (EPCM)

→
ARM/Implats:
Two Rivers Platinum
Merensky Plant

→
Adventus Mining:
Phola Curipamba (EP)

→
Foran Mining:
McIlvenna Bay (FEED
& DE)



* Contract value at time of award for new work secured in the HY2022 period.

A\$278M IN NEW CONTRACTS SECURED H12022

SELECTED CLIENTS

NORTHAM
PLATINUM LIMITED

IMPLATS
Distinctly Platinum

FORAN
MINING CORPORATION

 **ADVENTUS**

IVANHOE MINES
NEW HORIZONS


ArcelorMittal

ARM
African Rainbow Minerals

Teck

 **Pilbara Minerals**
Powering a sustainable energy future

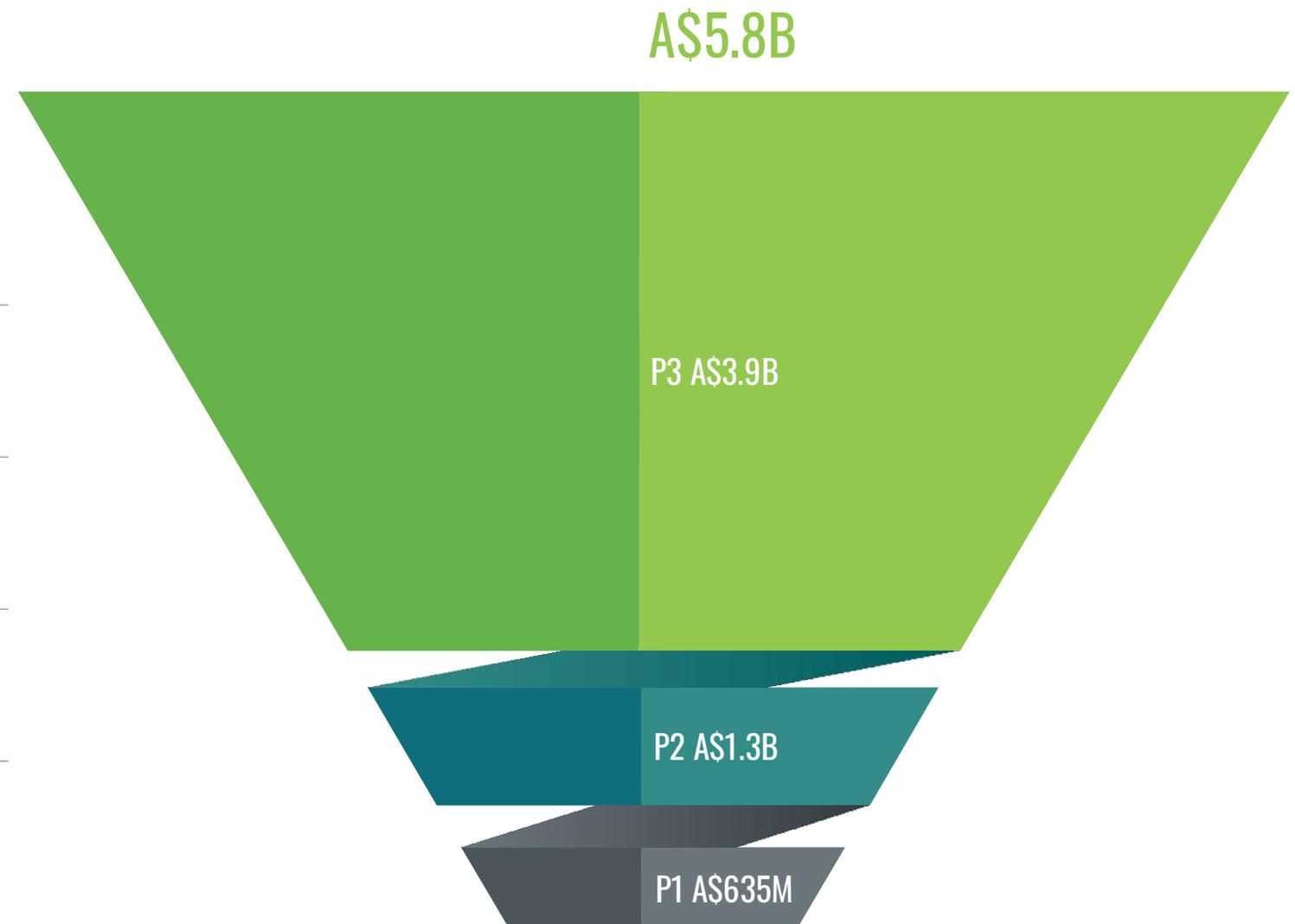
 **ANGLO
AMERICAN**

GLENCORE


NEWMONT

OUTLOOK FORWARD PIPELINE OPPORTUNITIES

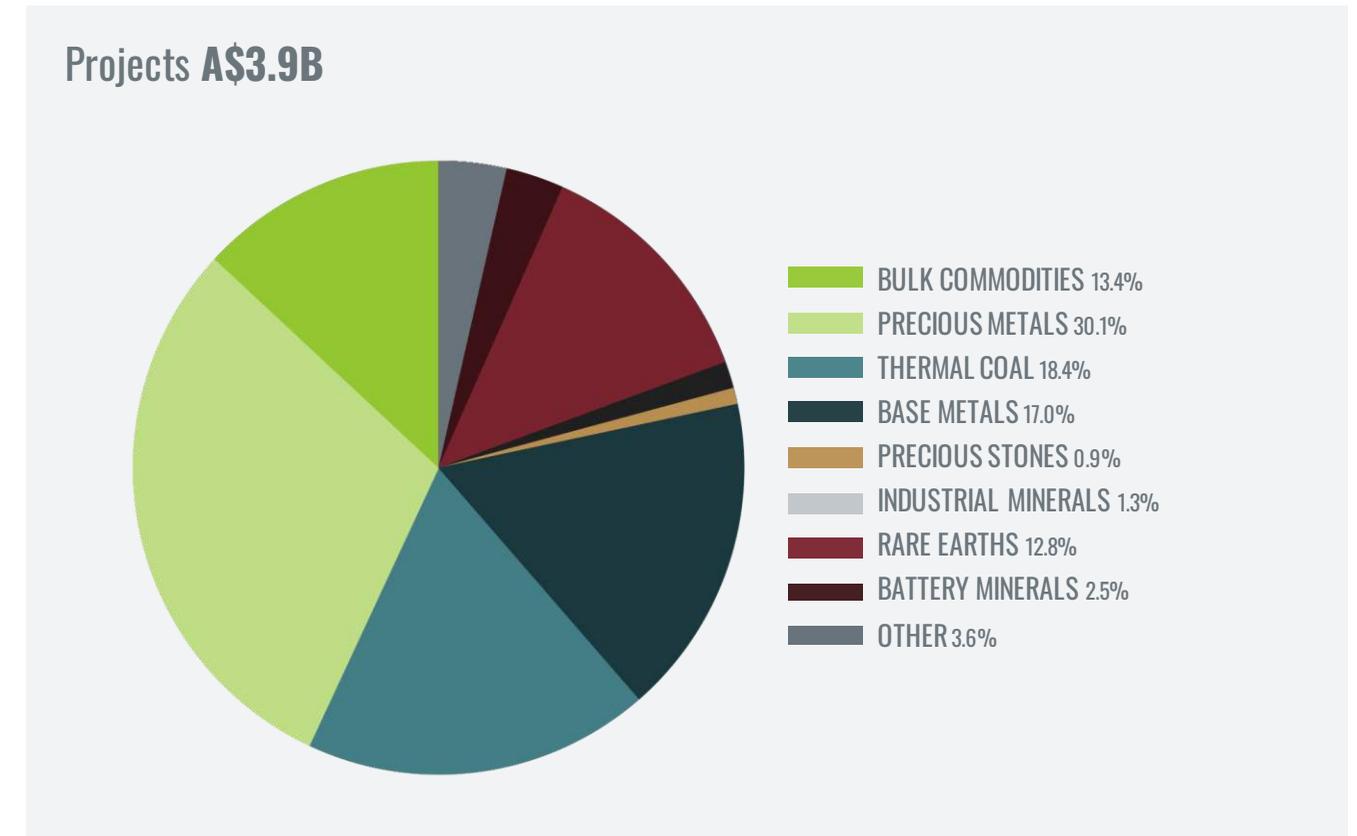
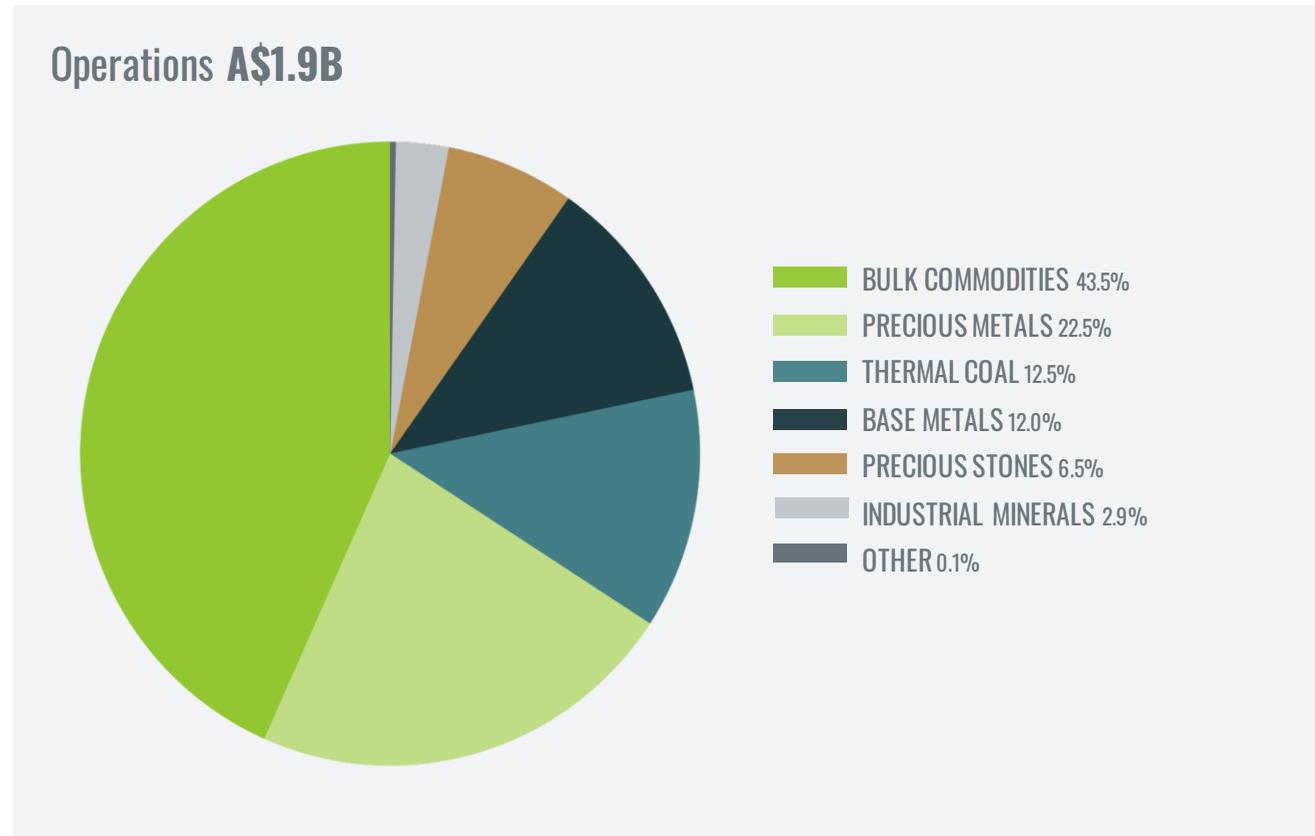
P3	Longer-term, in development – qualified opportunity
P2	Near-term, medium likelihood, active engagement (shaping) – focus on conversion to P1
P1	Near-term, high likelihood – in tender, tender submitted or being negotiated



* Dollar values have been rounded

OUTLOOK FORWARD PIPELINE OPPORTUNITIES

Pipeline split by service offering and commodity



STRATEGY & OUTLOOK

HY2022 Results Presentation



OVERVIEW: POSITIONING TO SUPPORT A TRANSFORMING INDUSTRY

HORIZON 1 →

Defend & grow current business

- Operating model embedment
- Overhead efficiencies
- Focus on quality of earnings
- Organic growth in AMER
- Positioning APAC for future growth

01 → Current

HORIZON 2 →

New services & offerings

- Geographic expansion
- Service offerings scale and diversity
- Increased market share
- Small complementary business M&A

02 → Near-term

HORIZON 3 →

Seed options for the future

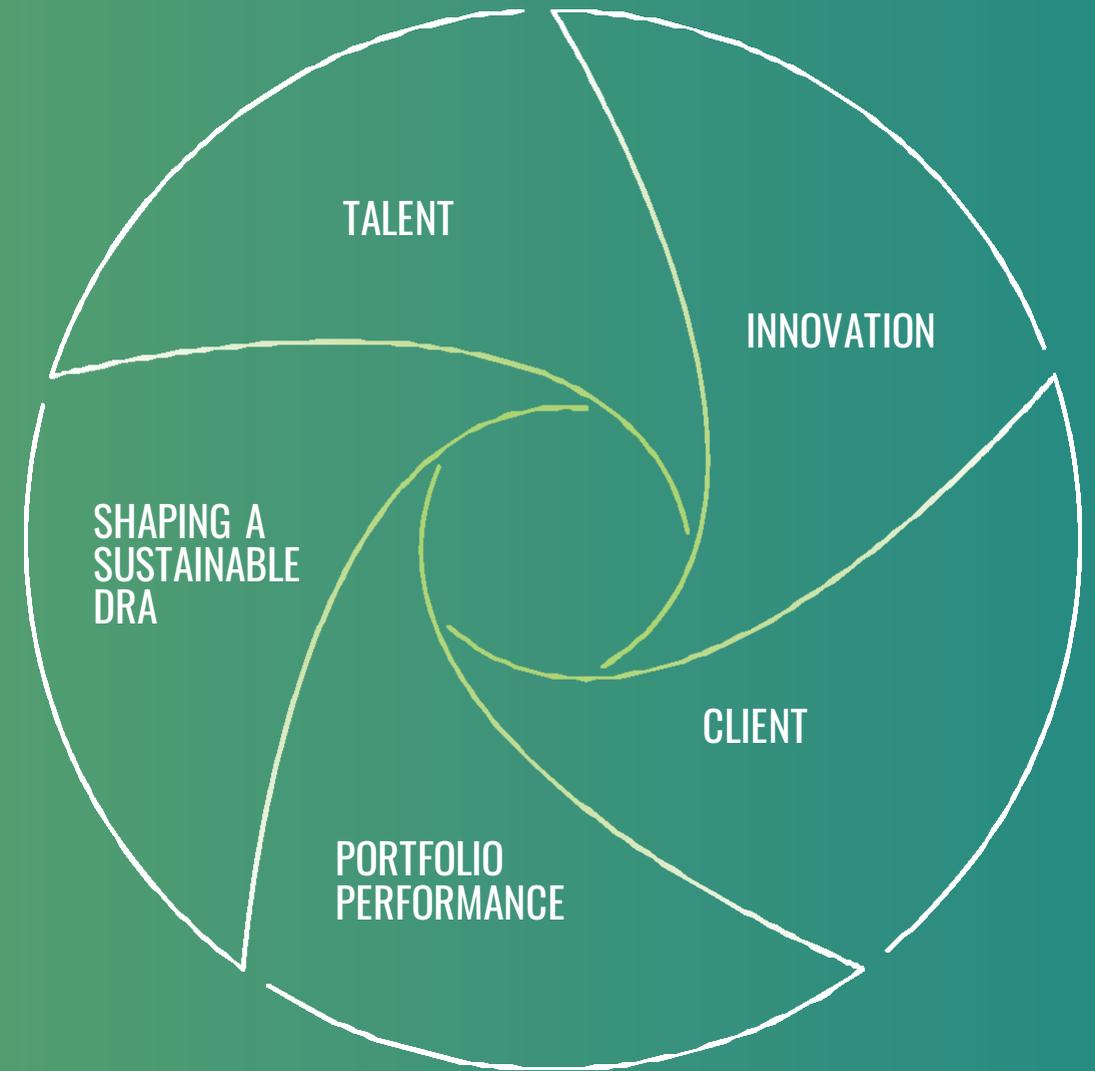
- Low carbon future
- Digital / AI
- Transformation of mining industry
- M&A for strategic market position

03 → Longer-term

Initiatives run concurrently. Horizons reflect timing of expected flow of benefits

COMPETITIVE ADVANTAGE THROUGH OUR 5 STRATEGIC PILLARS

To win, we have chosen to invest in a combination of strategic pillars (or competencies) that will differentiate us in the market. These will be our formula for how we win everywhere.



OUTLOOK

→ **Restructuring** APAC to become profitable in H2 FY2022

→ **Revised** FY2022 Underlying EBIT guidance \$0-\$10M

→ A\$640M backlog, **strong pipeline** of opportunities

→ Continued focus on **improving quality of earnings** across the Group

→ **Pursuing growth** in core EPCM and O&M businesses

→ **Focus** on reducing cost and enhancing cash generation

→ **Re-establish** balance sheet strength

→ Potential near-term impacts of inflationary pressures

→ Strive towards **net-zero** operations* by **2030**

* Internal DRA operations. Does not include assets and/or operations managed on behalf of DRA clients.

SUSTAINABILITY



Every day our engineers advise, design and deliver better sustainable performance in the mining, minerals and metals sector



We recognise the position of responsibility we have. We know that we sit at the intersection of the natural environment and critical supply chains that support economies and society



Our strategic pillar “Shaping a sustainable DRA” sets new goals and milestones for DRA

Our strategic pillar sets in a place our commitments for:

A new global ESG Council to guide and report our carbon performance based on the GRI framework

Embedding ESG plans into our key projects

Realigning our corporate social activities to be human-centred and discovery-led. We will experiment while capturing data, constantly testing ourselves to create better shared value for our people and the planet

Our Engineering Futures team will continue to be at the forefront of investigations to develop cutting edge solutions that improve the sustainability, safety and performance of mining

Our sustainability offering will help our clients understand the actions they need to take to decarbonise their operation

Delivering on these commitments will position DRA to strive towards being operationally net zero by 2030*.

*Internal DRA operations. Does not include assets and/or operations managed on behalf of DRA clients.

KEY TAKEAWAYS

→ Results significantly impacted by **ongoing efforts** to commercially resolve claims associated with finalised residual fixed-price construction contracts

→ FY2022 Underlying EBIT guidance of \$0-\$10M

→ Core business in **EMEA and AMER regions performing**

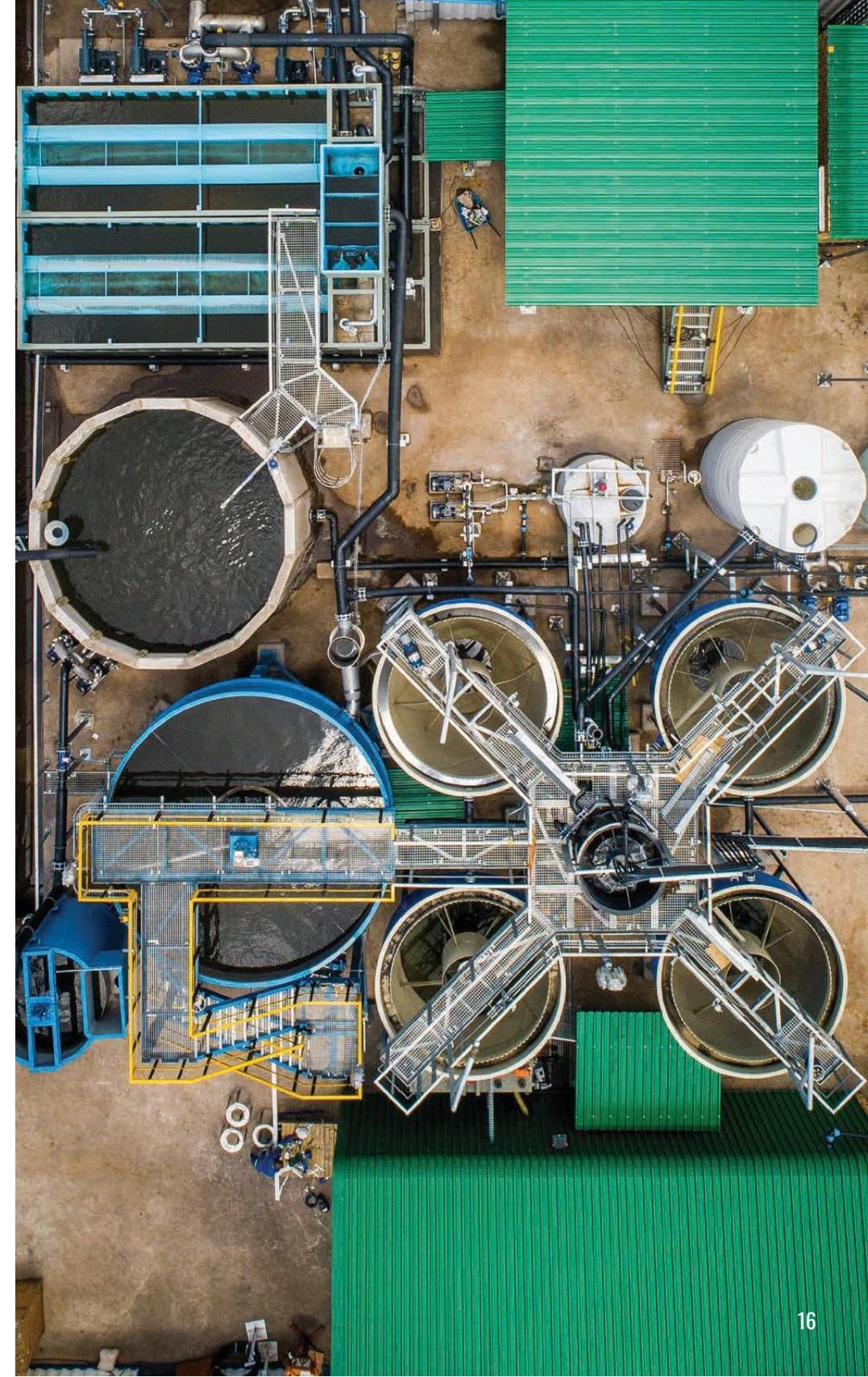
→ **On track** to complete G&S business sale

→ Restructuring APAC and **planning for profitability** in H2 FY2022

→ **Pursuing growth** in core EPCM and O&M businesses

→ **Winning new work** with new clients

→ Focus on **quality of earnings**



APPENDICES

HY2022 Results Presentation



DRA GLOBAL PROFILE

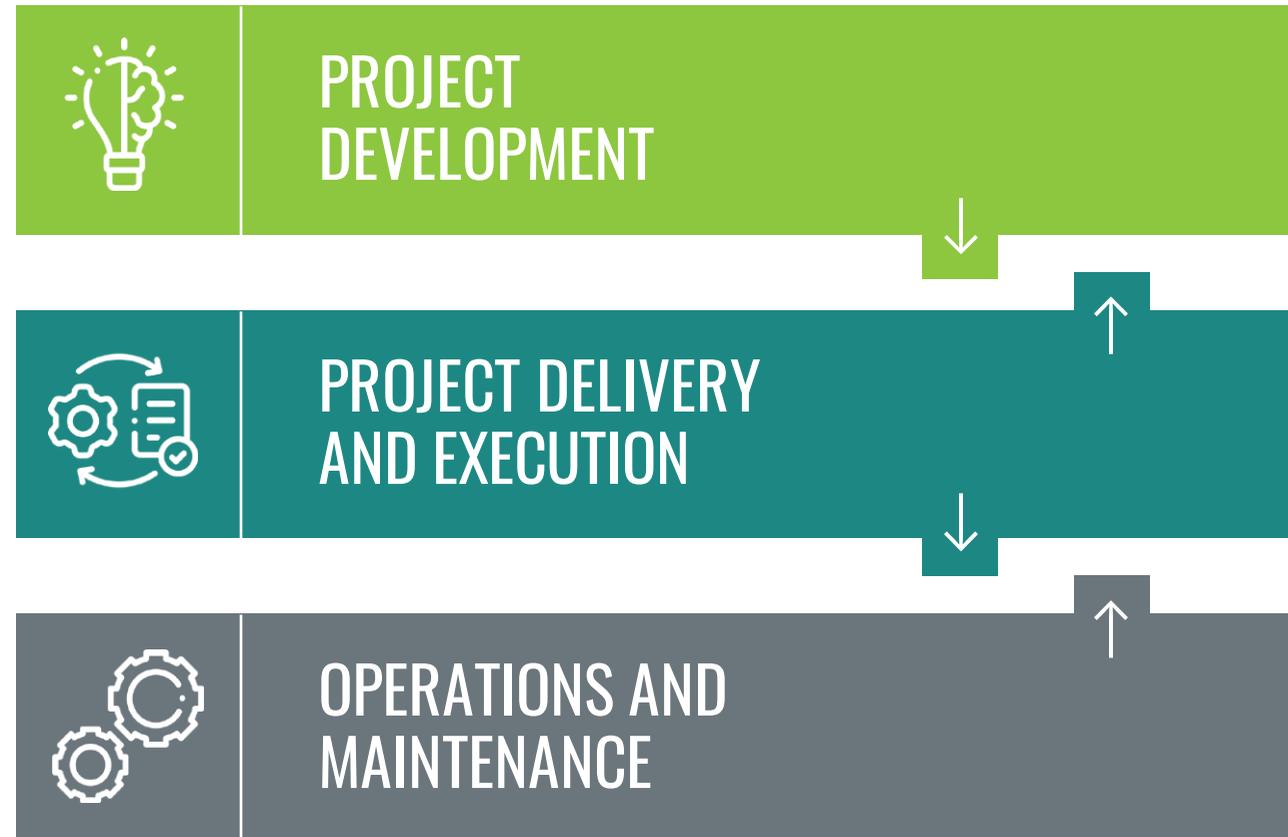
ABOUT

DRA GLOBAL IS A MINERAL RESOURCES FOCUSED ADVISORY, ENGINEERING, PROJECT DELIVERY, OPERATIONS MANAGEMENT AND OPTIMISATION GROUP WITH A TRACK RECORD SPANNING MORE THAN THREE DECADES. COLLABORATION, INNOVATION AND IMPROVEMENT ARE AT THE HEART OF EVERYTHING WE DO.

PURPOSE

DRA GLOBAL CREATES REAL VALUE BY FULFILLING THE ASPIRATIONS OF OUR PEOPLE, CUSTOMERS, SHAREHOLDERS AND COMMUNITIES.

VALUE-DRIVEN BUSINESS MODEL COVERING THE FULL PROJECT LIFECYCLE



CORE VALUES

SAFETY

We care for each other. Safety and wellbeing is our first consideration.

INTEGRITY

Do what is right for the right reasons.

EXCELLENCE

We continuously strive to be better.

TRUST

We build relationships by delivering on what we promise.

COURAGE

We have the conviction to step outside our comfort zone and make a difference.

“PEOPLE ARE THE CORNERSTONE OF OUR BUSINESS”

WORLD CLASS CAPABILITIES

-  Minerals & metals processing
-  Engineering
-  Operations, maintenance (O&M) & shutdown services
-  Electrical, control & instrumentation (EC&I)
-  Mining
-  Non-process infrastructure
-  Related water & energy
-  Advisory

COMMODITY EXPERTISE

- Precious Metals
- Battery Minerals
- Base Metals
- Rare Earths
- Thermal Coal
- Bulk Commodities
- Industrial Minerals
- Precious Stones

DIFFERENTIATED BY TRACK RECORD

OVER
7500
Projects, studies and operations completed successfully around the world

TALENTED GLOBAL TEAMS

APAC/AMER
1600+
EMEA
3100+

* Numbers as at 30 June 2022

GEOGRAPHIC
COVERAGE
MAJOR MINING
MARKETS

EMEA

Johannesburg
Cape Town
Harare
Maputo
Gaborone
Riyadh
Accra

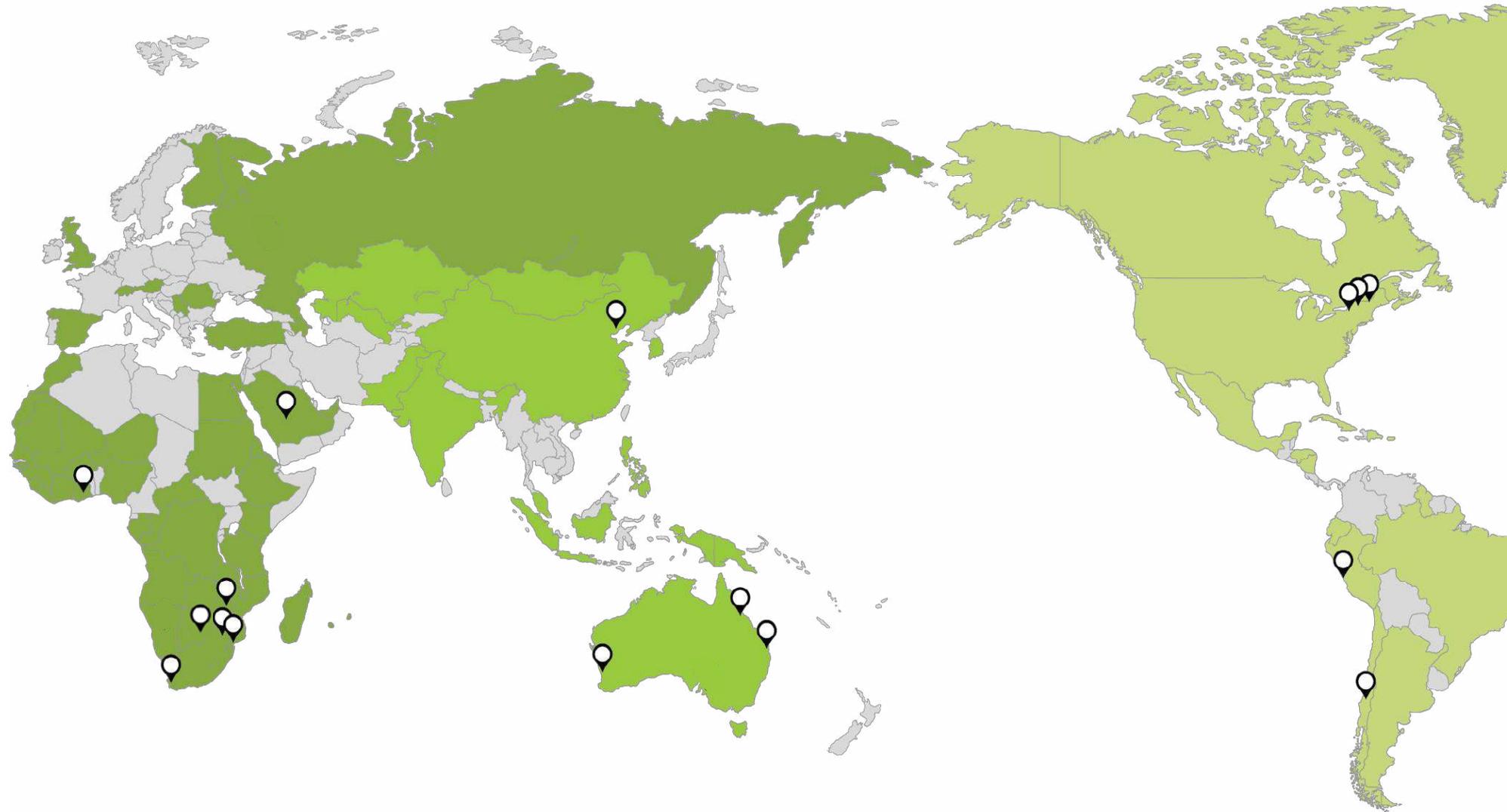
APAC

Perth
Brisbane
Mackay
Beijing

AMER

Toronto
Montreal
Pittsburgh
Lima
Santiago

OFFICES 





BOARD AND MANAGEMENT

POSITION

Peter Mansell	Independent Non-executive Director & Chairman
Kathleen Bozanic	Independent Non-executive Director
Lee (Les) Guthrie	Independent Non-executive Director
Paulus (Paul) Lombard	Independent Non-executive Director
Jonathan (Johnny) Velloza	Independent Non-executive Director
Andrew Naudé	Director
James Smith	Interim Chief Executive Officer
Michael Sucher	Chief Financial Officer*
Alistair Hodgkinson	Chief Operating Officer - Projects
Bronwyn Baker	Chief People Officer
Ben Secrett	Company Secretary

* Effective 1 September 2022

HY FY2022 PROJECTS



ZONDEREINDE →

CLIENT: Northam Platinum
LOCATION: SOUTH AFRICA
SCOPE: EPCM – SURFACE INFRA, WINDERS & MINING SUPPORT
THROUGHPUT: 1Mtpa – PGM's
CAPEX: AUD 370M

Zondereinde, a platinum mine, situated 160km NNW of Johannesburg on the northern edge of the Western Limb has been in operation since 1993 and mine both UG2 and Merensky. To extend the Life of Mine, additional property was acquired from Anglo (adjacent operating mine) in 2017 which has added an additional 20 years to the current operations. Mining takes place between 1,294 and 2,115m below surface, and to reach this two shafts are raisebored from surface as part of the project, a world first.

DRA's scope for this phase of the Zondereinde life is the provision of surface infrastructure, new winders to service their two new shafts which will be used for rock as well as men and material. The project commenced in late 2021 and will be completed by mid 2025.



NGEZI 3RD CONCENTRATOR →

CLIENT: ZIMPLATS
LOCATION: ZIMBABWE
SCOPE: EPCM
THROUGHPUT: 1MTPA – PGM's
CAPEX: AUD 160M

Located 150km south-west of Harare, mining the Great Dyke of Zimbabwe, This is the third concentrator that DRA is developing for Zimplats at their Ngezi mine. The first plant was completed in 2009, the second plant in 2013. With the third concentrator in place, the overall throughput will increase to 5Mtpa, which are further processed at the Selous Metallurgical complex.

DRA is responsible for the full EPCM scope and commenced with the project in February 2021 and work towards final commissioning and handover in H2 2022.

HY FY2022 PROJECTS



KAMOA-KAKULA (PHASE 2 & 3) →

CLIENT: KAMOA COPPER SA (KCSA)
LOCATION: DRC
SCOPE: EPCM – THIRD CONCENTRATOR, MINING SUPPORT & INFRASTRUCTURE
THROUGHPUT: 20 MTPA
CAPEX: AUD 2BN

Kamoakakula Copper mine, a JV between Ivanhoe Mines (39.6%), Zijin Mining Group (39.6%), and the Government of the DRC (20%) has been a flagship project for DRA since 2016 when the first plant was built. Since then, DRA has supported KCSA in the development of one of the most prestigious mines in Africa which is planned to produce 800kt of copper per annum.

The current scope of work covers the third concentrator with a capacity of 5mtpa, upgrades to the existing process plants, and off course the vast mining scope which we support the client in terms of design and planning. The project is a collaboration of DRA and Enfi who is the Chinese company providing design and construction support



PLATREEF →

CLIENT: IVANPLATS
LOCATION: SOUTH AFRICA
SCOPE: EPCM – CONCENTRATOR, MINING SUPPORT, WINDERS & INFRASTRUCTURE
THROUGHPUT: 770KTPA – PGM'S
CAPEX: AUD 750M

The Platreef Project is a Greenfields mine phased development project consisting of mining, plant and infrastructure to support ultimate production at 5.2 Mtpa, where DRA has been part of since inception.

Phase 1 of the project is an opportunity to generate initial revenue by treating Run-of-Mine (ROM) material that will be hoisted to surface through Shaft 1. Early production can commence utilizing a modified configuration of Shaft 1 producing 700 ktpa of ROM which will be processed through an initial 770 ktpa Concentrator Plant. Phase 1 also consist of all associated infrastructure on surface to sustain the concentrator plant and the mining activities underground at shaft 1, mining support, winders and works of shaft 2 with a planned completion of current scope in mid-2024.

HY FY2022 PROJECTS



CARMICHAEL MINE →

CLIENT: BRAVUS MINING & RESOURCES
LOCATION: QUEENSLAND, AUSTRALIA
SCOPE: TARGET COST EPC
THROUGHPUT: 20 MTPA

In 2020 DRA was selected by Bravus as the preferred partner of the Carmichael Mine coal handling plant (CHP) and was subsequently awarded the coal processing plant (CPP) making DRA the preferred partner for the design, engineering and construction of the CHPP.

DRA's scope for the CHPP comprises of a 1,500 t/h bypass circuit (ROM bin, crushing plant, stacker, stockpiles), a 1,250 t/h processing plant (ROM bin, crushing plant, DMS, spirals, dry tailings, stacker, stockpile), a 3,500 t/h TLO and supporting infrastructure.

The CHP (Bypass system and TLO) have achieved Practical Completion and the CPP is currently being commissioned.



MOUNT KEITH DEBOTTLENECKING →

CLIENT: BHP
LOCATION: AUSTRALIA
SCOPE: DESIGN SERVICE
THROUGHPUT: 12 MTPA

The BHP NW Operation currently produces 12 Mtpa of nickel concentrate from the Mount Keith concentrator. Grinding will become a capacity limiting bottleneck to the Mount Keith Operation upon mining harder and more competent ores from the future Six Mile Well and Goliath open pits. The MKD Project will provide an additional SAG Mill circuit at the existing process plant to maintain the operation's existing 12 Mtpa grinding capacity.

DRA has been awarded the scope for all design services extending to provide professional services during BHP's tollgate stage and support through Execution Phase Services (technical support to BHP in procurement, construction, commissioning and handover).

HY FY2022 PROJECTS



TWEEFONTEIN WATER RECLAMATION →

CLIENT: GLENCORE
LOCATION: MPUMALANGA, SOUTH AFRICA
SCOPE: EPC + O&M
THROUGHPUT: 17.6MLD MINE RECLAMATION PLANT
BRINE CONCENTRATION PLANT
10MLD POTABLE TERTIARY TREATMENT

DRA Water completed the final EPC phases of our flagship Tweefontein Water Reclamation Plant in 2022. DRA Water began the EPC project work in 2015 with 5MLD reclamation of mine affected water from the surrounding coal mine incorporating high recovery membrane filtration technologies. DRA has expanded production multiple times to the present 17.6MLD, added brine management to reduce legacy environmental impacts, and also incorporated a 10MLD potable treatment plant to provide drinking water to the host community.

DRA Water has operated the facility on a contract basis for Glencore, seamlessly integrating new phases since inception 7 years ago.



WONDERFONTEIN WATER →

CLIENT: UMSIMBITHI MINING (GLENCORE COAL)
LOCATION: MPUMALANGA, SOUTH AFRICA
SCOPE: EPC + O&M
THROUGHPUT: 3MLD MINE WATER TREATMENT PLANT

After completion of the EPC project in the end of 2021, DRA Water transitioned through Operational Readiness and into Operation and Maintenance to de-risk mine production and ensure environmental stewardship into the future.

The scope includes full contract operations linked to production performance inclusive of labour, process engineering, full transfer of maintenance and spares responsibility, as well as chemical consumption risk ownership.

HY FY2022 AMER STUDIES

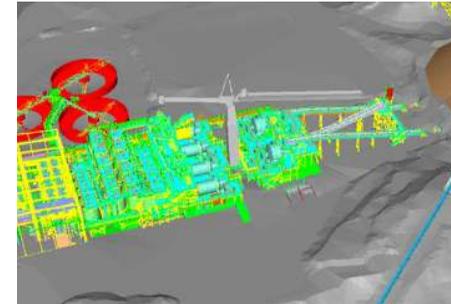


ALPAMARCA PLANT MODIFICATION →

CLIENT: VOLCAN (GLENCORE)
LOCATION: PERU
SCOPE: BASIC ENGINEERING
THROUGHPUT: 2,500 TPD

Volcan's (Glencore) Alparmarca plant is a processing facility located in the central highlands of Peru.

DRA was awarded the plant upgrade detailed engineering to process the ore from the currently developing Romina mine. It is expected to finalize the detailed engineering by mid 2023, and then carry on the procurement, construction management, and commissioning and start-up of the plant by 2025.



MINERAL PARK CONCENTRATOR →

CLIENT: WATERTON GLOBAL
LOCATION: ARIZONA, USA
SCOPE: FEASIBILITY STUDY AND BASIC ENGINEERING
THROUGHPUT: 50,000 TPD

Brownfield Cu-Mo project in Arizona This project was acquired by Waterton as a distressed asset.

Over the past 3 years DRA have completed a number of technical studies on both this asset and the related SX-EW asset. DRA have recently successfully refurbished and commissioned the SX-EW. DRA has been awarded the FS Update + BE phase of the project. Execution decision expected by Q4.

HY FY2022 OPERATIONS



KROONDAL →

CLIENT: SIBANYE STILLWATER
LOCATION: SOUTH AFRICA
SCOPE: OPERATIONS AND MAINTENANCE
THROUGHPUT: 7.2 MTPA

Kroondal is an underground platinum group metals mine with two concentrator plants (K1 and K2). DRA (via Minopex) has undertaken the operations and maintenance of the K1 and K2 plants built by DRA, since commissioning in 1999.

The current scope is the ongoing operations and maintenance of the fully automated Mill Flotation plant which incorporates the latest technology. In addition to the ongoing operations and maintenance, Minopex is also responsible for the management and delivery of capital and continuous improvement projects.



MA'ADEN →

CLIENT: MA'ADEN GOLD AND BASE METAL COMPANY
LOCATION: SAUDI ARABIA
SCOPE: OPERATIONS AND MAINTENANCE
THROUGHPUT: 2 MTPA

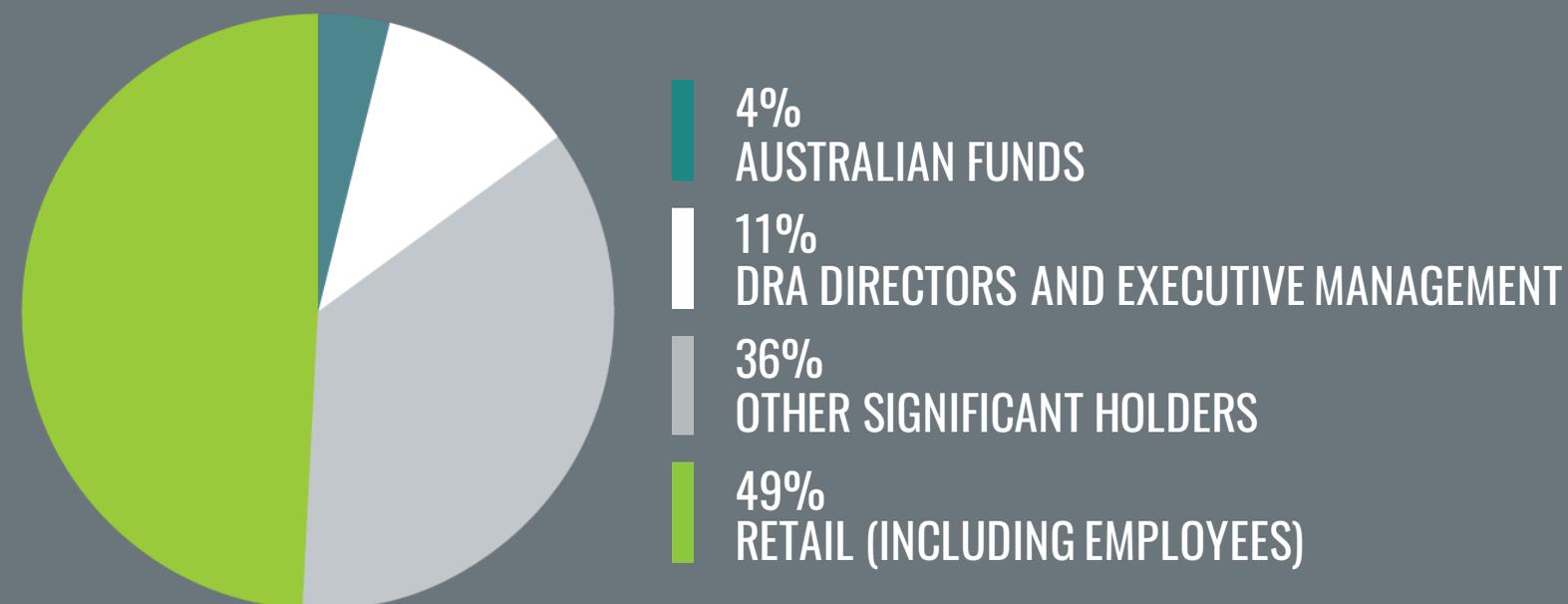
The Ad Duwayhi Gold Mine is an open pit operation utilizing blast-load-haul mining methods, with the process plant comprising a Carbon-in-Leach (CIL) circuit.

The current scope is the ongoing operations and maintenance of the Ad Duwayhi Processing Plant since commissioning in 2015. In addition to focus on the development and localization of its workforce, the plant is continuously optimized to operate at above design throughput.

DRA SHARES

Share Price ¹	A\$2.00
Market Capitalisation ²	A\$108.7M
Fully paid ordinary shares on issue	54.34M
Basic EPS (adjusted for UPR revaluation) ³	(71.8) cps
Dividend	Nil

DRA SHAREHOLDERS ⁴	%
Australian funds	4%
DRA Directors and executive management	11%
Other significant holders	36%
Retail (including employees)	49%
Top 10 shareholders	55%
Top 20 shareholders	69%



1. ASX closing price of \$2.00 on 30 August 2022 (JSE closed at R21.97 on 30 August 2022).

2. Based on ASX closing price of \$2.00 on 30 August 2022 (JSE closed at R21.97 on 30 August 2022) and 54,340,498 fully paid ordinary shares on issue.

3. Determined based on a loss after income tax excluding revaluation of UPRs for the half year ended 30 June 2022.

4. Approx. percentages determined after excluding 4.71M share scheme settlement shares (treasury shares).

FINANCIAL SNAPSHOT

ASM	H1 FY2022	H1 FY2021
Revenue	477.1	569.3
Statutory results		
EBITDA	(7.5)	38.6
EBITDA margin %	-1.6%	6.8%
EBITA	(14.9)	29.1
EBITA margin %	-3.1%	5.1%
NPATA	(15.2)	19.6
NPATA margin %	-3.2%	3.4%
Underlying results		
Underlying EBITDA*	(6.5)	42.0
EBITDA margin %	-1.4%	7.4%
Underlying EBITA*	(14.0)	32.5
EBITA margin %	-2.9%	5.7%
Underlying NPATA*	(12.0)	23.0
NPATA margin %	-2.5%	4.0%
Basic EPS (cents)** adjusted for UPR revaluation	(71.81)	21.36
Return on Equity (ROE) ***	(6.7%)	14.8%

A\$'M	H1 FY2022	FY2021
Cash and cash equivalents	120.4	171.0
Contract assets and trade receivables	188.7	190.9
Other current assets	34.6	31.7
Other assets (non-current)	225.9	246.7
Total assets	569.6	640.3
Trade and other payables	115.7	141.2
Contract liabilities	23.3	23.4
Other financial liabilities	6.4	39.6
Other current liabilities	95.3	102.0
Other liabilities (non-current)	76.2	68.0
Total liabilities	316.9	374.2
Net assets	252.7	266.1
No of shares on issue*	49.5	49.5
Net asset per share (A\$)	5.11	5.38

* Excludes 4.71 M Share Scheme Settlement Shares, treated as treasury shares

* Refer to slide 31 for details of DRA's Financial Results and Reconciliation of Non-IFRS Measures

** Earnings per share excludes Share Scheme Settlement Shares, treated as treasury shares.

For H1 FY2021, earnings per share is after the pre-IPO Buy-back of 30M shares.

*** Determined as underlying NPATA / total equity

RECONCILIATION OF STATUTORY TO UNDERLYING RESULTS



The Company discloses certain non-IFRS measures that are not prepared in accordance with IFR and therefore are considered non-IFRS financial measures



The non-IFRS measures should only be considered in addition to and not as a substitute for, other measures of financial performance prepared in accordance with IFRS



DRA results are reported under the Australian Accounting Standards (AAS) as issued by the Australian Accounting Standards Board which is compliant with the International Financial Reporting Standards (IFRS) as issued by the International Accounting Standards Board

A\$'M	H1 FY2022	H1 FY2021
Statutory NPAT	(16.9)	16.6
<i>Adjusted for:</i>		
Amortisation	1.7	3.0
NPATA	(15.2)	19.6
<i>Adjusted for:</i>		
Amortisation	(1.7)	(3.0)
Taxes	(4.0)	10.2
Net Interest costs	3.6	(0.7)
Earnings before interest and tax (EBIT)	(17.3)	26.1
<i>Underlying adjustments:</i>		
Revaluation of UPRs	(17.5)	(1.0)
IPO costs (non-recurring)	-	2.2
Legal costs related to pre-IPO disputes	1.8	2.0
IPO readiness program (non-recurring)	-	0.2
Impairment of goodwill and other intangibles	18.9	-
Dispute settlements	(2.3)	-
Underlying EBIT	(16.4)	29.5
<i>Adjusted for:</i>		
Amortisation (pre-tax)	2.4	3.0
Underlying EBITA	(14.0)	32.5
<i>Adjusted for:</i>		
Depreciation	7.4	9.5
Underlying EBITDA	(6.6)	42.0
<i>Adjusted for:</i>		
Depreciation	(7.4)	(9.5)
Net interest costs and taxes	2.0	(9.5)
Underlying NPATA	(12.0)	23.0
<i>Adjusted for:</i>		
Amortisation	(1.7)	(3.0)
Underlying NPAT	(13.7)	20.0

DISCLAIMER

This presentation is dated 31 August 2022 and was approved for release by James Smith, Interim CEO of DRA Global Limited.

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ABOUT DRA GLOBAL LIMITED



DRA Global Limited (ASX: DRA | JSE: DRA) (DRA or the Company) is a multi-disciplinary consulting, engineering, project delivery and operations management group predominantly focused on the mining and minerals resources sector. DRA has an extensive global track record, spanning more than three decades and more than 7,500 studies and projects as well as operations, maintenance and optimisation solutions across a wide range of commodities.

DRA has expertise in mining, minerals and metals processing and related non-process infrastructure including sustainability, water and energy solutions for the mining industry. DRA delivers advisory, engineering and project delivery services throughout the capital project lifecycle from concept through to operational readiness and commissioning as well as ongoing operations, maintenance and shutdown services.

DRA, headquartered in Perth, Australia, services its global customer base through 16 offices across Asia-Pacific, North and South America, Europe, Middle East, and Africa.

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In the spirit of respect and reconciliation, we will endeavour to support initiatives that strengthen culture and customs, so their legacy continues and extends to future generations.

**THANK
YOU**

