

RESULTS OF ELECTIONS

DRA Global Limited (ACN 622 581 935) (**DRA**) refers to the proposed acquisition of DRA by Apex Capital Partners Limited (**ACP**) to be conducted by way of a scheme of arrangement under Part 5.1 of the *Corporations Act 2001* (Cth) (**Corporations Act**) between DRA and its shareholders (**DRA Shareholders**), pursuant to which ACP will acquire 100% of the fully paid ordinary shares in DRA (**DRA Shares**) as announced on DRA's website on 12 March 2025 (**Scheme**).

All capitalised terms that are not defined in this announcement have the definition given in the Scheme Implementation Deed released on DRA's website on 12 March 2025.

Elections

Certain DRA Shareholders were entitled to elect the form of consideration they received under the Scheme (**Election**). These DRA Shareholders had the opportunity to elect:

- scrip consideration of 1 ACP Share for every 1 DRA Share held by them (**Scrip Consideration**);
- cash consideration of ZAR30.00, or the AUD equivalent (converted at the spot rate as obtained from ACP's bank's Bloomberg terminal or foreign exchange trading desk on the Record Date) if the DRA Shareholder is located outside of the Common Monetary Area, per DRA Share held by them (**Cash Consideration**); or
- a proportion of the Cash Consideration and the inverse proportion of the Scrip Consideration.

Elections had to be made and received by DRA's share registry before 5:00pm (AWST) / 11:00am (SAST) on Wednesday, 8 October 2025 (**Election Date**) to be accepted and valid. No Elections or Election withdrawal/amendment forms received by DRA's share registry after the Election Date have or will be accepted.

Election Results

DRA is pleased to announce that the results of the Elections based on the number of DRA Shares are as follows:

SCHEME CONSIDERATION	NUMBER OF DRA SHARES
Cash Consideration	7,371,434
Scrip Consideration	37,510,933

The DRA Shareholders of 7,371,434 DRA Shares will receive Cash Consideration as the Scheme Consideration for their DRA Shares. Conversely, the DRA Shareholders of 37,510,933 DRA Shares will receive an aggregate of 37,510,933 ACP Shares as the Scheme Consideration for their DRA Shares.

The form of Scheme Consideration received by each DRA Shareholder is as follows:

SCHEME CONSIDERATION	NUMBER OF DRA SHAREHOLDERS
Cash Consideration only	662
Scrip Consideration only	157
Both Cash Consideration and Scrip Consideration	10

A total of 672 DRA Shareholders will receive Cash Consideration and 167 DRA Shareholders will receive Scrip Consideration (including the DRA Shareholders who elected to receive both Cash and Scrip Consideration) as Scheme Consideration for their DRA Shares.

DRA Shareholders will receive their respective Scheme Consideration by Monday, 20 October 2025.



Important dates and times

Key events and the expected timing in relation to the Court approval for the Scheme and implementation of the Scheme are set out in the table below.

EVENT	DATE
Effective Date of Scheme The date on which the Scheme came into effect and became binding on DRA Shareholders. Court order lodged with ASIC and announced on DRA's website.	Wednesday, 8 October 2025
Record Date Determination of entitlement of Scheme Shareholders to receive Scheme consideration.	5:00pm (AWST) / 11:00am (SAST) on Monday, 13 October 2025
Implementation Date Transfer of all DRA Shares to ACP and payment and/or issue of Scheme consideration (as applicable) to Scheme Shareholders.	Monday, 20 October 2025

The above dates and times are indicative only. DRA has the right to vary any or all of these dates and times, subject to the approval of such variation by the Court and ACP, where required.

Further information

If you have any questions on the Scheme or on the Scheme Booklet or Supplementary Scheme Booklet, you should consult your independent financial, legal, taxation or other professional adviser, or alternatively, contact Jacqueline Misaba via telephone on +2711 202 8912 or via email at Jacqueline.Misaba@draglobal.com (in South Africa) or Christel van Jaarsveld via telephone on +61 865 006 143 or via email at Christel.vJaarsveld@draglobal.com, (in Australia) during regular business hours (9am - 5pm AWST or SAST (as applicable)).

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This announcement was approved for release by the Board of DRA Global Limited.

About DRA Global Limited

DRA Global Limited (DRA or the Company) is a multi-disciplinary consulting, engineering, project delivery and operations management group predominantly focused on the mining and minerals resources sector. DRA has an extensive global track record, spanning more than three decades and more than 7,500 studies and projects as well as operations, maintenance and optimisation solutions across a wide range of commodities.

DRA has expertise in mining, minerals and metals processing and related non-process infrastructure including sustainability, water and energy solutions for the mining industry. DRA delivers advisory, engineering and project delivery services throughout the capital project lifecycle from concept through to operational readiness and commissioning as well as ongoing operations, maintenance and shutdown services. DRA, headquartered in Perth, Australia, services its global customer base through 19 offices across Asia-Pacific, North and South America, Europe, Middle East and Africa.